

Nota 3 AGEA

Informare cu privire la finalizarea procedurii de distribuire a actiunilor catre toate persoanele indreptatite si imputernicirea Directoratului in vederea luarii unei decizii cu privire la destinatia celor 62.000 de actiuni care au ramas nedistribuite ca urmare a faptului ca la data emiterii Prospectului Simplificat nu era cunoscut numarul persoanelor indreptatite

Procedura de distribuire a actiunilor catre persoanele indreptatite sa primeasca actiuni emise de OMV PETROM S.A., in cadrul programului de rascumparare aprobat de Adunarea Generala Extraordinara a Actionarilor din data de 16 Decembrie 2008, a fost finalizata.

OMV Petrom S.A. a distribuit in mod gratuit fiecarei persoane indreptatite un numar de 100 (o suta) de actiuni ordinare, nominative si dematerializate OMV Petrom, tranzactionate la primul nivel al Bursei de Valori Bucuresti, cu o valoare nominala de 0,1 RON fiecare.

Un numar de 6.133.500 de actiuni a fost distribuit, dintr-un total de 6.195.500 de actiuni rascumparate de catre OMV Petrom de pe piata.

Procentajul de actiuni distribuite din totalul actiunilor achizitionate este de 98,999%.

Note 3 EGMS

Information about the finalization of the procedure to distribute own shares to all entitled persons and empowering the Executive Board to further decide upon the destination of the 62,000 own shares which remained non distributed due to the fact that as of the date of the issuance of the Simplified Prospectus the number of the entitled persons was unknown

The procedure of distribution of own shares to the entitled persons to receive shares issued by OMV PETROM S.A. as part of the shares buyback program approved at the Extraordinary General Shareholders Meeting on 16 December 2008, was finalized.

OMV Petrom S.A. distributed free of charge to each entitled person a number of 100 (one hundred) OMV Petrom ordinary, nominal and dematerialised shares, traded on the first tier of the Bucharest Stock Exchange, with a nominal value of 0.1 lei each.

A number of 6,133,500 shares were distributed, out of a total of 6,195,500 of securities bought back by OMV Petrom S.A. from the market.

The percentage of shares distributed out of the total shares purchased is of 98,999%.

Dupa finalizarea procedurii mentionate mai sus, in concordanta cu "Prospectul Simplificat al distribuirii actiunilor OMV Petrom S.A. persoanelor indreptatite in conformitate cu Legea nr. 297/2004 si cu Regulamentul nr. 1/2006 al Comisiei Nationale a Valorilor Mobiliare" aprobat prin Decizia Comisiei Nationale a Valorilor Mobiliare nr. 204 din 10 Februarie 2010, 62.000 de actiuni au ramas nedistribuite ca urmare a faptului ca la data emiterii Prospectului Simplificat nu era cunoscut numarul persoanelor indreptatite.

Drept urmare, se propune imputernicirea Directoratului in vederea luarii unei decizii cu privire la destinatia celor 62.000 de actiuni care au ramas nedistribuite.

After the finalization of the above mentioned procedure, in line with the "Simplified Prospectus on distribution of OMV Petrom S.A.'s shares to the entitled persons according to Law no. 297/2004 and the National Securities Commission Regulation no. 1/2006" approved by the National Securities Commission Decision no. 204 dated 10 February 2010, 62,000 shares remained non distributed due to the fact that as of the date of the issuance of the Simplified Prospectus the number of the entitled persons was unknown.

Therefore, it is proposed to empower the Executive Board to further decide upon the destination of the 62,000 own shares which remained non distributed.

Mariana Gheorghe,

**Director General Executiv/Chief Executive Officer
Preşedinte al Directoratului/President of the Executive Board
OMV PETROM SA**
